

**(Draft) Item record document examples from *NISO Standards for Monographs & Serial Holdings Statements* doc (26July2006) and general item record and 866-868 summary statements guidelines.**

**NISO item records general guidelines:**

All item records are created in lower case.

Omit punctuation (brackets, colons) other than periods after abbreviations (suppl., ns.)

1. Standard enumerations:

- v. v.1 no.1-6 2005
- no.
- pt.
- ns.
- suppl.
- index
- cum. index

2. Series:

- ns. v.1 2005
- s.2 v.1 2005

3. Split years: *do not use four digits for each year except when spanning millennium*

- v.7 2004/05
- v.7-8 2004/05-05/06
- v.1-8 1998-2005/06

4. Months: *use 3 letter abbreviations with no period; capitalize first letter*

- v.10 Jan-Jun
- v.10 Jul-Sep

5. Seasons: *use 3 letter abbreviations with no periods; do NOT capitalize first letter*

- v.2 wtr-spr
- v.2 sum-aut

6. Indexes and supplements:

- Add suffix in enumeration field to facilitate item record display
- index v.1-5 1995-2000 (index published in one volume)
- suppl. v.20 2006 (supplement to a volume)

Sample label: PT  
 456  
 Z62  
 index  
 v.1-5  
 1995-2005

7. Free text notes: *write as a phrase; do not abbreviate or use colons*

<missing v.127 no.6>  
 <missing v.2 no.5,7-8,v.3 no.4

<cd-rom in pocket> Note: remember to edit number of Pieces in item record  
 <4 maps in pocket>

<includes no.1 of earlier title>  
 <includes suppl.1>

<incomplete>

alternative enumeration:  
 <Jan-Jun>  
 <no.50-55>

**866-868 Summary statement guidelines**

Marc code in holding record translates to OPAC display

866 0 ‡8 1 ‡a v.1(1987)-

Location has: v.1(1987)-

866 ‡8 1 ‡a Unbound issues in Koerner current journals  
 Koerner current journals

Recent Issues: Unbound issues in

867 0 ‡8 1 ‡a v.1-v.2

Supplements: v.1-v.2

868 0 ‡8 1 ‡a 1987-1997

Indexes: 1987-1997

OPAC view:

Note: issues display coming from Acq check-in

record

**Recent Issues:** Unbound issues in Koerner current journals  
 v. 120, no. 29 (2007 July)

**Location has:** v.1(1987)-

**Supplements:** v.1-v.2

**Indexes:** 1987-1997

Following lists examples of 866 summary statements and corresponding item record & spine labels

1987-2005 → bound in one volume:

**Title:** BC bookworld.

**Location:** RBSC **Call #:** Z1392.B7 B155

**Barcode:**  **Temp. Loc.:**

**Perm. Loc.:** RBSC **Temp. Type:**

**Item Type:** Journal (non-circulating) **Media Type:**

**Enum:** 1987-2005

**Chron:**

**Year:**

**Caption:**

**Free text:**

**Spine:**

**Copy:** 1 **Pieces:** 1 **Price:** \$0.00

v.1(1987)-v.26(2005) → bound in one volume

**Title:** BC bookworld.

**Location:** RBSC **Call #:** Z1392.B7 B155

**Barcode:**  **Temp. Loc.:**

**Perm. Loc.:** RBSC **Temp. Type:**

**Item Type:** Journal (non-circulating) **Media Type:**

**Enum:** v.1-26

**Chron:**

**Year:**

**Caption:** 1987-2005

**Free text:**

**Spine:**

**Copy:** 1 **Pieces:** 1 **Price:** \$0.00

v.105:no.135(2005:Feb.)-v.105:no.153(2005:Mar.) → bound in one volume

**New Item Record**

**Title:** BC bookworld.

**Location:** RBSC **Call #:** Z1392.B7 B155

**Barcode:** | **Temp. Loc.:**

**Perm. Loc.:** RBSC **Temp. Type:**

**Item Type:** Journal (non-circulating) **Media Type:**

**Enum:** v.105 no.135-153

**Chron:**

**Year:** 2005

**Caption:**

**Free text:** <Feb-Mar>

**Spine:**

   **Copy:** 1 **Pieces:** 1 **Price:** \$0.00

v.1(1983)-v.15(2000/2001) → bound in one volume

**New Item Record**

**Title:** BC bookworld.

**Location:** RBSC **Call #:** Z1392.B7 B155

**Barcode:** | **Temp. Loc.:**

**Perm. Loc.:** RBSC **Temp. Type:**

**Item Type:** Journal (non-circulating) **Media Type:**

**Enum:** v.1-15

**Chron:**

**Year:** 1983-2000/01

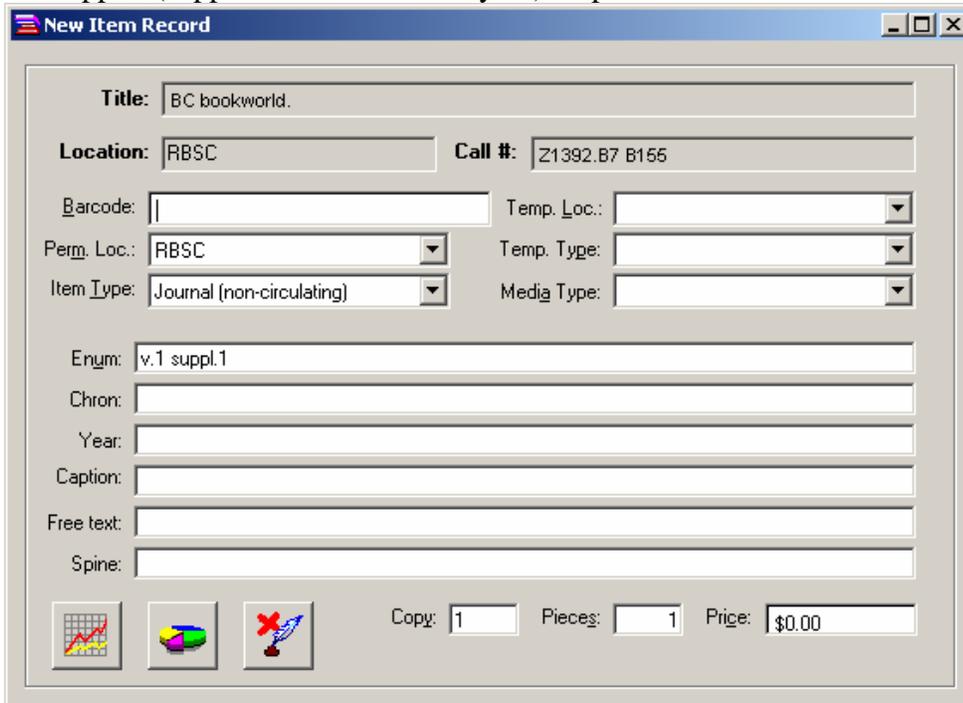
**Caption:**

**Free text:**

**Spine:**

   **Copy:** 1 **Pieces:** 1 **Price:** \$0.00

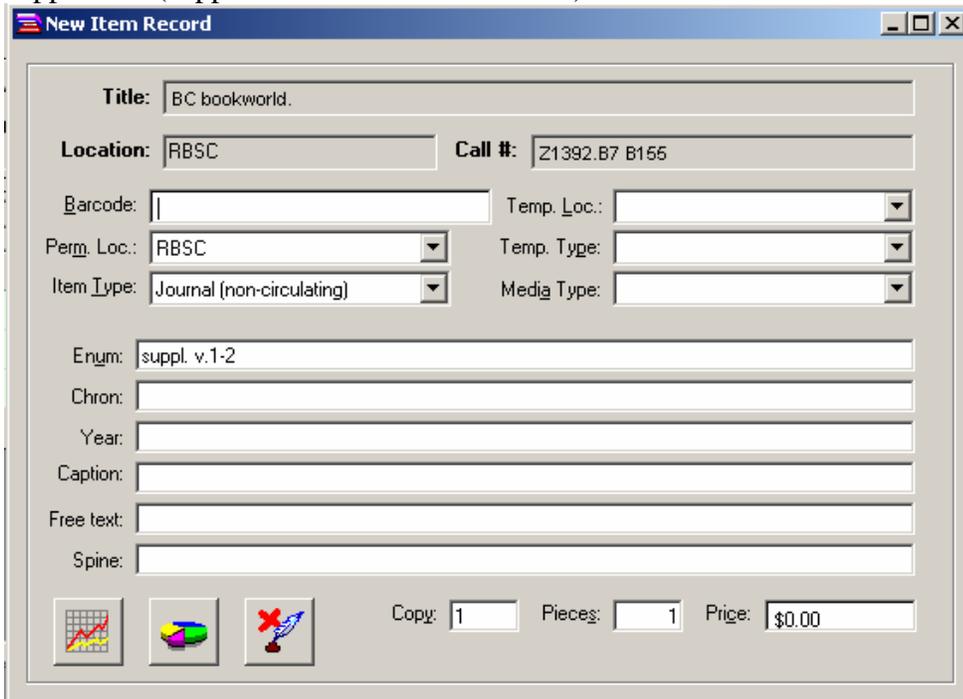
v.1:suppl.1 (supplement to a volume/year) → published in one volume



The screenshot shows a 'New Item Record' window with the following fields and values:

- Title: BC bookworld.
- Location: RBSC
- Call #: Z1392.B7 B155
- Barcode: |
- Temp. Loc.: [dropdown]
- Perm. Loc.: RBSC
- Temp. Type: [dropdown]
- Item Type: Journal (non-circulating)
- Media Type: [dropdown]
- Enum: v.1 suppl.1
- Chron: [empty]
- Year: [empty]
- Caption: [empty]
- Free text: [empty]
- Spine: [empty]
- Copy: 1
- Pieces: 1
- Price: \$0.00

suppl.v.1-2 (supplement issued in 2 volumes) → 2 issues in one box



The screenshot shows a 'New Item Record' window with the following fields and values:

- Title: BC bookworld.
- Location: RBSC
- Call #: Z1392.B7 B155
- Barcode: |
- Temp. Loc.: [dropdown]
- Perm. Loc.: RBSC
- Temp. Type: [dropdown]
- Item Type: Journal (non-circulating)
- Media Type: [dropdown]
- Enum: suppl. v.1-2
- Chron: [empty]
- Year: [empty]
- Caption: [empty]
- Free text: [empty]
- Spine: [empty]
- Copy: 1
- Pieces: 1
- Price: \$0.00

new ser.:v.5:no.6(2000)-new ser.:v.6:no.12(2001) → bound in one box/volume

**Title:** BC bookworld.

**Location:** RBSC      **Call #:** Z1392.B7 B155

**Barcode:** \_\_\_\_\_      **Temp. Loc.:** \_\_\_\_\_

**Perm. Loc.:** RBSC      **Temp. Type:** \_\_\_\_\_

**Item Type:** Journal (non-circulating)      **Media Type:** \_\_\_\_\_

**Enum:** ns. v.5 no.6-v.6 no.12

**Chron:** \_\_\_\_\_

**Year:** 2000-01

**Caption:** \_\_\_\_\_

**Free text:** \_\_\_\_\_

**Spine:** \_\_\_\_\_

Copy: 1      Pieces: 1      Price: \$0.00

resulting spine label (before editing):

**Print spine labels**

Next barcode: \_\_\_\_\_      Search item # \_\_\_\_\_

\_\_\_\_\_      Search BCL \_\_\_\_\_

Z  
1392  
B7  
B155  
ns.  
v.5  
no.6-  
v.6  
no.12  
2000-  
01|

Label is OK  
To clipboard  
Print the buffer  
Begin/end  
Multiple copies  
Print barcode  
View records  
Options  
Get VGER #

Print as single horizontal line

Exit

after editing:

**Print spine labels**

Next barcode: \_\_\_\_\_      Search item # \_\_\_\_\_

\_\_\_\_\_      Search BCL \_\_\_\_\_

Z 1392  
B7  
B155  
ns. v.5  
no.6-  
v.6 no.12  
2000-01

Label is OK  
To clipboard  
Print the buffer  
Begin/end  
Multiple copies  
Print barcode  
View records  
Options  
Get VGER #

Print as single horizontal line

Exit

2000:suppl. (supplement to a year/volume)

**New Item Record**

**Title:** BC bookworld.

**Location:** RBSC **Call #:** Z1392.B7 B155

**Barcode:**  **Temp. Loc.:**

**Perm. Loc.:** RBSC **Temp. Type:**

**Item Type:** Journal (non-circulating) **Media Type:**

**Enum:** suppl. 2000

**Chron:**

**Year:**

**Caption:**

**Free text:**

**Spine:**

   **Copy:** 1 **Pieces:** 1 **Price:** \$0.00

9<sup>th</sup> ed.(1990)

**New Item Record**

**Title:** BC bookworld.

**Location:** RBSC **Call #:** Z1392.B7 B155

**Barcode:**  **Temp. Loc.:**

**Perm. Loc.:** RBSC **Temp. Type:**

**Item Type:** Journal (non-circulating) **Media Type:**

**Enum:** 9th ed.

**Chron:**

**Year:** 1990

**Caption:**

**Free text:**

**Spine:**

   **Copy:** 1 **Pieces:** 1 **Price:** \$0.00